

Anita Katz, PMHNP
Lori J. Olson, PMHNP
1130 SW Morrison, Suite 515
Portland, OR 97205
503 224 6446
503 224 8878 Fax

Patient Information

Please complete all information requested.

Today's date: _____

PATIENT'S FULL NAME: _____

HOME ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

HOME PHONE: _____ WORK PHONE: _____ CELL PHONE/PAGER: _____

DATE OF BIRTH: _____ SOCIAL SECURITY #: _____ PLACE OF BIRTH: _____

EMPLOYER: _____ OCCUPATION: _____

NAME OF RESPONSIBLE PARTY: _____

HOME ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

EMPLOYER: _____ OCCUPATION: _____ LENGTH OF EMPLOYMENT: _____

HOME PHONE: _____ WORK PHONE: _____ CELL PHONE/PAGER: _____

SOCIAL SECURITY NUMBER: _____ DRIVER'S LICENSE NUMBER: _____

RELATIONSHIP TO PATIENT (IF NOT SELF) _____

SPOUSE'S/PARTNER'S NAME: _____ DATE OF BIRTH: _____

SOCIAL SECURITY NUMBER: _____ EMPLOYER: _____

PERSON TO CONTACT IN CASE OF EMERGENCY: _____

(other than immediate family member)

HOME PHONE: _____ WORK PHONE: _____ CELL PHONE/PAGER: _____

PATIENT'S PHYSICIAN: _____ DATE OF LAST PHYSICAL: _____

REASON FOR REFERRAL: _____

WHOM MAY I THANK FOR REFERRING YOU? _____

PREVIOUS MENTAL HEALTH CARE? _____

WITH WHOM? _____ KNOWN ALLERGIES: _____

CURRENT MEDICATIONS: _____

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Insurance Information

Please complete all information requested in addition to your insurance card.

Primary Insurance: _____	Secondary Insurance: _____
Address: _____ _____	Address: _____ _____
Telephone: _____	Telephone: _____
Group #: _____	Group #: _____
Insured's Name: _____	Insured's Name: _____
Policy #: _____	Policy #: _____
Insured's DOB: _____	Insured's DOB: _____
Policy Effective Date: _____	Policy Effective Date: _____

AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF INSURANCE BENEFITS

I hereby authorize my provider to:

- 1) Furnish my insurance company with any/all information requested concerning my present claim(s), including records if requested.
- 2) Bill my insurance company, and to accept payment from that company on my behalf, for all service from time to time relating to my care.

I acknowledge that I am responsible for all charges not covered by my insurance. I understand that any money received from me by Lori J. Olson, PMHNP, in excess of my bill will be refunded to me after completion of treatment. I also understand that I will be charged for any appointment that I fail to keep or cancel within 24hours prior to that appointment time and I agree to pay those charges in full.

_____ Patient's signature (If minor, parent or legal guardian's signature)	_____ Date	_____ Responsible party's signature	_____ Date
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Information and Informed Consent for Treatment

Confidentiality

Communication between patient and therapist are confidential, even if the patient is a minor, and may be shared only for the purpose of consultation without the patient or patient/guardian expressed written consent. You will be informed in the event that any information is released without your expressed consent. Information may be released without written permission only 1) when a court order is received, 2) when there is reasonable cause to believe that child abuse or neglect has occurred, 3) when there is reasonable cause to believe that there is clear and imminent danger to self and/or others, 4) when a medical emergency exists, and 5) when required for insurance billing.

•A release of information must be obtained before any information could be provided to or requested from other individuals.

Patient Rights -In accordance with the Oregon Mental Health Code, all patients have the right to:

- Be treated with respect and dignity.
- Receive appropriate care and treatment, employing accepted methods and approaches most appropriate for specific problems and needs.
- Be informed of any alternative treatment methods available, if any.
- Be informed of risks, if any, associated with the treatment to be undertaken.
- Have an individualized service plan, reflecting problems and/or needs identified for or with the patient and /or family.
- Actively participate in the development or modification of one's treatment program.
- Refuse proposed treatment which the patient does not wish to receive unless otherwise ordered by the court.
- Know the name and credentials of the therapist.
- Have access to records.
- Lodge a grievance if there is reason to believe these rights have been violated.

Patient Responsibilities

- Become actively involved in treatment goals and share periodic reviews with your therapist to assure each other of productivity and that we are working toward desired outcomes. If the patient is a minor, the parent(s) or guardian(s) of the child agree to actively participate in the healing of the family by establishing family treatment goals.
- Assume control of all payments to the therapist at the time of services.
- Notify your therapist at least **24 hours in advance cancellation** of any scheduled session. Emergency definitions are at the provider's discretion and include but are not limited to hospitalization, legal matters, but do not include transportation issues, minor illnesses (unless negotiated with provider), vacations, ineffective appointment tracking et al. Appointments are the patients and/or parents responsibility and reminders from the provider should not be expected. Failure to comply with the cancellation policy will result in a "missed appointment" fee which is a rate established by the provider. Please note that this fee is not the responsibility of your insurance company. Patient is responsible for all charges not covered by insurance and collection/attorney if applicable.

Telephone Messages and Emergency Coverage

The office phone is (503) 224-6446 and 24 hour paging in the event of an emergency at (503) 494-8311 #10846. Should an emergency arise, please follow the emergency procedures outline. In the unlikely event your call does not reach me, or in the event of a true medical emergency you need to call 911 and/or The Mental Health Crisis Line is (503) 215-7082.

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Payment Agreement

Initial Evaluation (adult 50 minutes).....	\$250.00
Initial Evaluation (child 60-90 minutes).....	\$250.00
Individual therapy (50 minutes).....	\$150.00
Medication management (20-30 minutes).....	\$100.00

Telephone consultation: Consultation by telephone will not be charged to the patient if 15 minutes or less. If greater than 15 minutes, they will be billed at the patient's regular established hourly rate.

Co-payment of \$ or % _____ due at time of service, with insurance billed by therapist

Length of Treatment

Therapy typically involves regular weekly sessions. Medication management appointments are usually 1-3 months. Duration of the treatment varies depending on the nature of the treatment and individual patient needs. When medications are indicated and the patient is a child, be aware that most psychiatric medications are not approved for use in children.

Informed Consent

I have read and understood the preceding statements, have had the opportunity to ask questions about them, and request and authorize Lori J. Olson, PMHNP, to provide my mental health services. A signature below indicates that you conditions listed above have been reviewed, understood, and agreed upon.

Patient Signature

Date

Parent/Guardian Signature

Date

Lori J. Olson, PMHNP

Date

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OFFICE AND FINANCIAL POLICIES

Thank you for asking me to participate in your health care. The following is an outline of my office policies. I ask that you take the time to read, initial and sign at the bottom of this form. Please ask any questions you may have before signing this agreement.

One of my billings goals is to minimize clients accruing large balances on their accounts, which may be a hardship later. Therefore:

- ___ 1. I ask that your appointments be paid in full until your annual deductible has been met. Thereafter, I ask for a co-payment that is commensurate with your insurance policy at each scheduled visit.
- ___ 2. If you have no insurance coverage, I ask that you pay for each visit at the time of the appointment.
- ___ 3. If you have billing questions regarding your account you may contact my billing service, Metropolitan Health Provider's Billing Service. M.H.P.B.S. will be billing your insurance company and sending you a monthly statement of your account. Please make sure that you update M.H.P.B.S. promptly of any changes to your address, phone number or insurance plan. M.H.P.B.S. can be reached at 249-0181.
- ___ 4. In the event that we are unable to collect on your account please be advised that any uncollectible fees may be turned over to Active Credit Corporation. In the event that your account is turned over to a third part for collections, the third party may be notified of the reason for service, i.e., Counseling. We will make every effort to work with you before this happens.
- ___ 5. Since rebilling accounts is costly, balances due over 30 days will be charged a \$10 rebilling fee. All returned checks are subject to a minimum \$10 service fee.
- ___ 6. Please understand that we can only discuss your account with the client on the account or the person(s) who signs as the Responsible Party on the account. We cannot discuss the account with spouses, parents or others unless they have signed to be the responsible party for the account or we have your signed permission.
- ___ 7. If you need to cancel an appointment for any reason, i.e., schedule conflicts, illness, childcare, I must have 24 hours notice. Appointments not cancelled 24 hours in advance will be charged to you at the no-show fee. Insurance will not pay for missed appointments. In the event that I will need to cancel your appointment, every effort will be made to contact you to advise you of the situation.

Client's Signature

Responsible Party's Signature
(If client is a minor)

Date: _____

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Consent of Disclosure

(For the usage and/or Disclosure of Protected Health Information)

I hereby give consent to my provider to use and disclose my protected health information for the purposes of treatment, payment and health care operations.

You may cancel this consent at any time. Your cancellation must be in writing, signed by you on your behalf and delivered to the address at the bottom of this form. This may be delivered in person or by mail. It will only be effective when I actually receive it. Your cancellation will not be effective to the extent that others or I have acted in reliance upon this consent.

You have the right to request restrictions on the usage and disclosure of your protected health information for the purposes of treatment, payment or health care operations. I am not required to grant your request, however, if I do, the restrictions will be obligatory to me.

My Posted Privacy Policy provides more detailed information about the usage and disclosure of your protected health information. You have the right to review my Posted Privacy Policy before you sign this consent.

I reserve the right to amend the terms of my Posted Privacy Policy. You may obtain a copy of the current policy by requesting a copy from me.

Printed Name of Patient: _____

Signature: _____

If you are signing as the patient's representative:

Print Your Name: _____

Relationship _____

INSTRUCTIONS FOR COMMUNICATION OF PERSONAL HEALTH INFORMATION

I or my billing service, Metropolitan Health Providers Billing Service, may communicate personal health information to you by;

_____ Fax # _____

_____ Answering Machine/Voice Mail # _____

_____ Authorized Person(s) _____

We May ___/May Not ___ phone you to confirm your appointments.

The authorized person(s) listed above May ___/May Not ___ schedule, cancel and conform appointments for you.

Print your full name

Signature

Date

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No-Show Policy Form

DECLARATION OF AGREEMENT REGARDING MISSED OR CANCELED APPOINTMENTS.

I understand and agree to the following:

1. It is my responsibility to notify: Lori J. Olson at (503)-224-6446.
*24 hours prior to the scheduled appointment if I am unable to keep the scheduled appointment.
2. I agree that I will be billed for the contracted rate of: **\$50** in the event that I miss an appointment or fail to cancel 24 hours prior to the scheduled appointment.
3. I understand that repetitive missed appointments will result in loss of service with this practitioner.

Patient/Guardian

Lori J. Olson, PMHNP

Date